

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: LORDSTOWN MOTORS CORP., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 23-10831 (MFW) (Jointly Administered) Obj. Deadline: December 18, 2023 at 4:00 p.m. (ET)
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**NOTICE OF SECOND MONTHLY APPLICATION OF M3 ADVISORY PARTNERS, LP,
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

PLEASE TAKE NOTICE that on November 28, 2023, M3 Advisory Partners, LP (“M3 Partners”), filed its Second Monthly Application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as Financial Advisor to the Official Committee of Equity Security Holders appointed in the above-referenced bankruptcy case (the “Committee”) for the period from October 1, 2023 Through October 31, 2023 (the “Compensation Period”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 18, 2023 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Committee’s counsel:

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¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 28, 2023

/s/ Brya M. Keilson
Brya M. Keilson (DE Bar No. 4643)